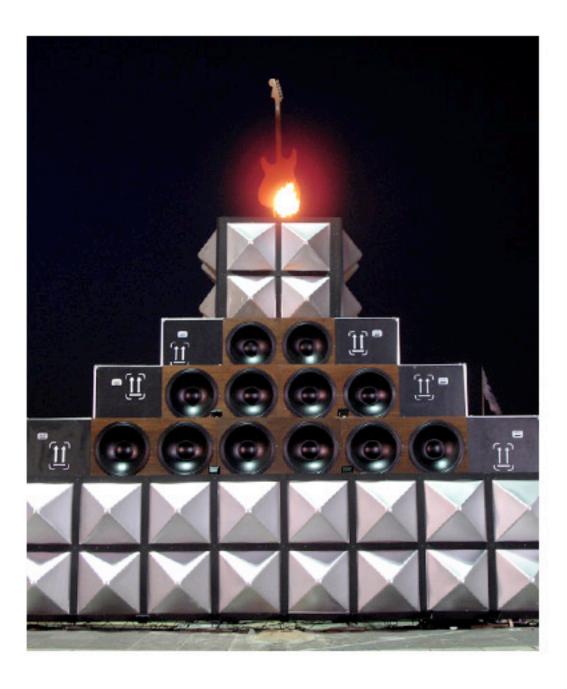


ABOUT THE SHOW

Bread & Butter's dynamic presence on the international tradeshow roster is a result of its consistent trend conscious presentation, superior organization and its wide-ranging appeal to the world's most innovative brands. This season, attendance was up and energy ran high among both exhibitors and order-writing buyers. Existing trends expanded while new ideas for Young Men's apparel emerged via smaller designers.

SHOW FACTS:

- 600 exhibitors
- 90,000 attendees
- Venue: Berlin's Historic Tempelhof Airport
- Next show date: July 7 − 9, 2010
- www.breadandbutter.com



CHEAT SHEET





- Army green emerges as the important tone for outerwear and pants
- Distressed finishes add depth
- Fits into the well-established military trend



FABRIC

- Wax-coated canvas looks and feels fresh
- Waterproof practicality in outerwear and vests
- Experimental waxed canvas cargo pants



ITEMS

- 'Heritage' is the keyword for all markets
- Classic intarsia for young men
- Reworked, traditional vintage pieces replace bold 80s or 90s looks

MOOD







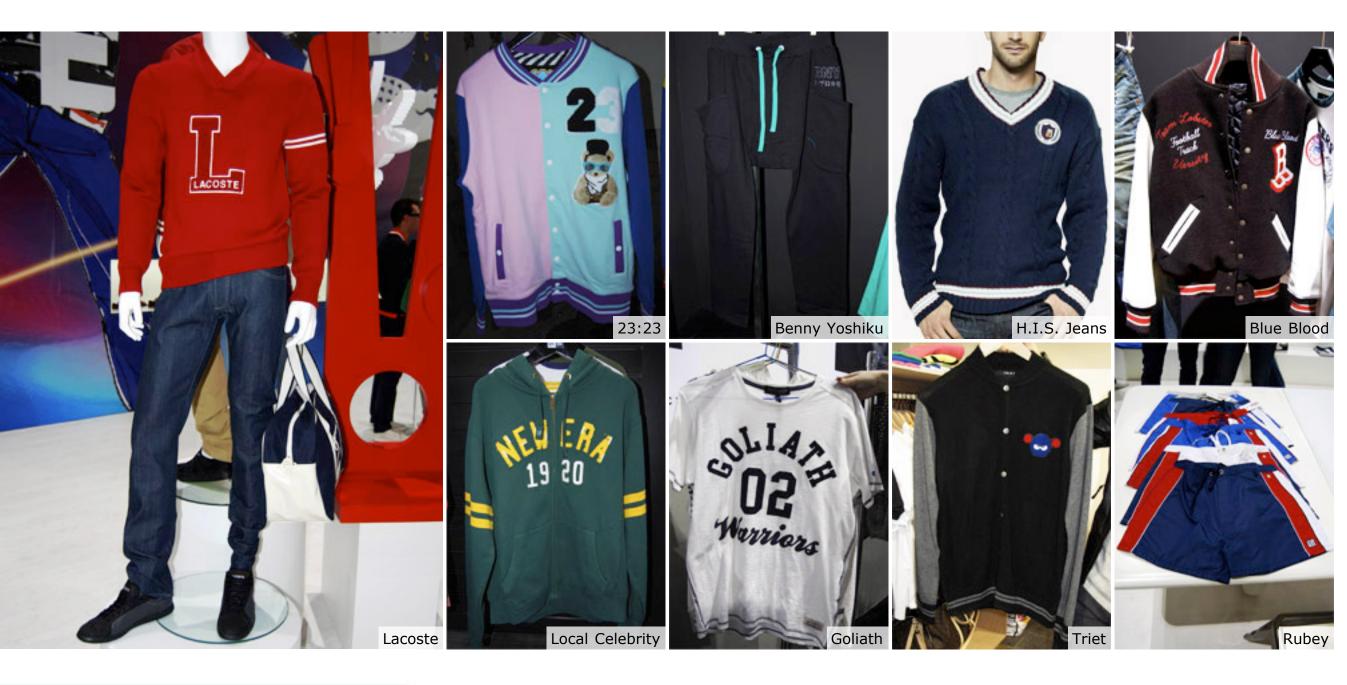




TRADITIONAL HERITAGE INSPIRATION

Heritage trends gain strength in Europe — nearly every brand at Bread & Butter showed looks based on real or imagined company history.

Rich materials / Outerwear is a key component / Classic patterns / Distressed denim / Relaxed styling / Careful layering / Muted colors / Consider monochromatic looks going forward



ATHLETIC ACTION
INSPIRATION

Sports culture influences spread into all categories for Young Men.

Sporty and preppy styling for streetwear and non-active items / Baseball jackets / Refined sweatpants / Sports logos / Patches and letter jackets / Contrast sleeves / Rugby influences / Classic color palette — predominantly red, white and blue











BOLD BIKERS
INSPIRATION

Tough bikers provide inspiration for a new take on rugged masculinity.

Relaxed styling / Leather outerwear essentials / Dark, neutral palette / Distressed textures for all items / Waxed coatings / Classic patterns / Aggressive graphics / Rugged accessories

Related reports: Trend Tracker > Easy Rider



TOGGLE TRANSITION

Toggle coats move from the runway to retail.

Slim silhouettes / Fingertip to longer lengths / Heavy felts to slick technical fabrics / Blanket stripes / Contrast colors for toggle closures / Dark neutrals / Hoods are key / Military style patch pockets / Consider crests and oversize closures going forward







MILITARY MAN

Military outerwear continues to trend for the Young Men's market.

Rugged bombers, parkas and field jackets / Waterproof, matte treatments / Touches of fur / 4-pocket styles / Patches and insignia are key details / Sage tones will update future color palettes



MOTOR MANIAC

Motorcycle jackets are a must-have staple for Young Men.

Distressed leather and felts / Slim cuts / Oversize collars / Multiple zippers / Experiment with contrast felt piecing / To update, combine baseball jacket and motorcycle details for hybrid styles



SWEATING IT OUT

The classic sweatshirt returns.

Medium fit crewnecks and hoodies / Classic gym styling: V-insets, banded bottoms and cuffs / Contrast stitching / Color blocked brights / Kangaroo pockets, graphics, embroidery / Going forward, consider molded foam-back knits or cashmere



COZY CARDIGANS

Structured cardigans bridge the gap between the tailored blazer and the casual hoodie.

Heavy gauge knits / Ribbed construction / Shawl collars / Dimensional textures / Wide ribbing / Neutrals work best / Primary colors are also an option / Double-breasted styles will update next season



INTARSIA INVENTORY

Lively intarsia sweaterknits gain ground in the Young Men's sector.

Creative untraditional patterns / Digitized Fair Isle designs / Bright colors with grey grounds / Cardigans and V-necks / Slim silhouettes / Dense knits / Layered styling over graphic tees / Incorporate graphic symbols into patterns going forward



CARGO CONTAINER

Cargo pants and shorts make a comeback at Bread & Butter.

Relaxed, carrot-leg or slim fits / Roomy pockets / Military neutrals / Rolled cuffs, tabs and rivets / Sturdy cottons / Try contrast patchwork pockets and mixed materials for an update







PERSISTENT PLAID

Plaid button-ups remain strong, especially with key updates.

Slim silhouettes / Bright contrasts look new / Scattered grommets, distressed finishes, leather piping, color blocked plackets or panels / Worn as a layering item, under or over other garments



QUILTING BEE

Quilting adds dimension to jackets, vests and coats.

Contrast quilted panels look new / Diagonal, channel or diamond-shaped quilting / Suede accents at shoulders or as trims / Grey, army green and navy / Pops of bright contrast stitching going forward



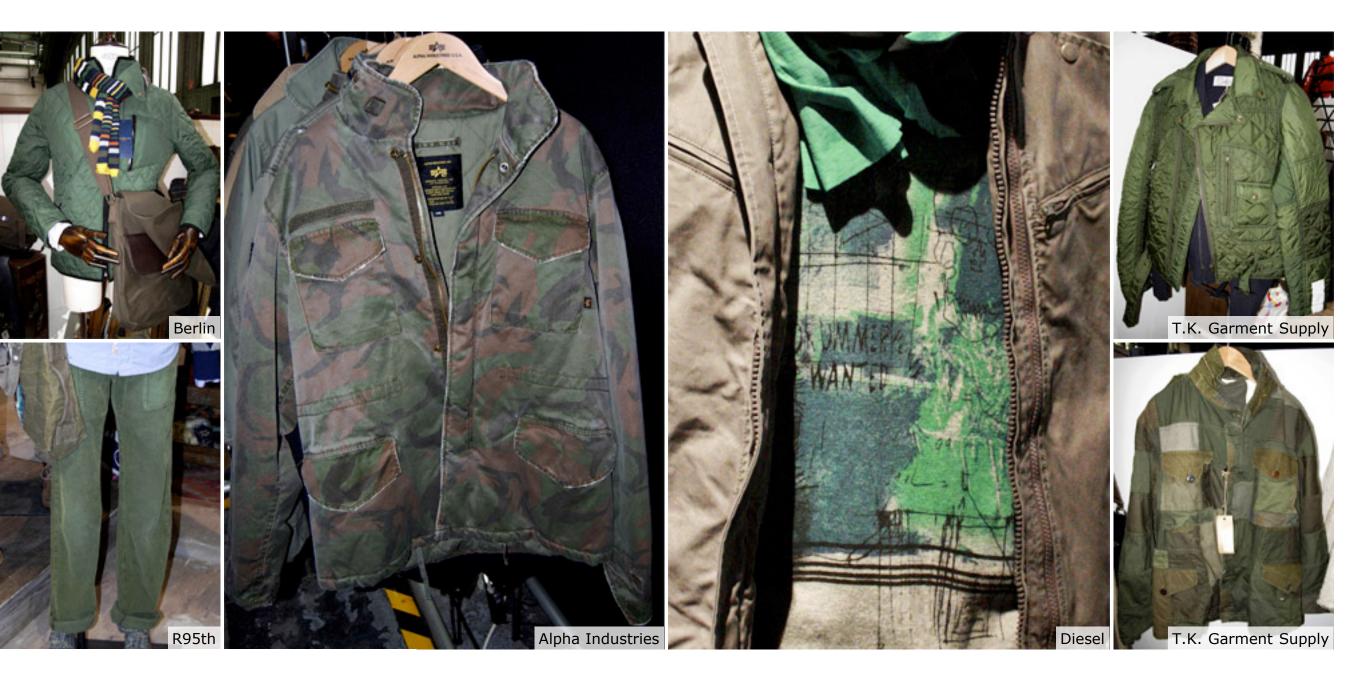




WAX WORKS

Waxed canvas is key for outerwear.

Waterproof treatments / Authentic, heritage look / Corduroy collars and cuffs / Military styling / Darker tones / Low-lustre finish / Simplified details refine the silhouette going forward



ARMY GREEN

Army green is a key for every classification.

Jackets, pants, vests and knits / Distressed fabrics look authentic in this color / Matte finish / Range of greens from fresh olive to army drab / Style with brown and tan — not black / Update by combining with neons or safety orange



IN THE NAVY

Allover navy ensembles give relaxed sophistication.

All apparel items / White and tan contrasts for a preppy look / All fabrics: knits, wovens, technical / Consider navy for leather as alternative to black



PATCH IT UP
TRIMS + EMBELLISHMENTS

Patches add interest to Young Men's apparel.

Classic patches with preppy, collegiate references / Multiple patches for more impact / Experiment with placement and repetition / Layer patches over classic patterns or prints / Update crest designs with cartoons or pop culture symbols / Crested blazer on runways for F/W 10